

EXECUTIVE COUNCIL

PASFAA executive council and government liason committee members have made every effort to contact congressmen, senators and PACU to support passage of the Title IV technical amendments which include the needed revisions for the way in which independent students are calculated. They have also made recommendations that the Kennedy-Bellmon Bill which deals with changes in the student loan programs not be passed in its present state.

Since she is leaving financial aid, Sr. Kathleen Mary Smith resigned as Council Person at large for two year schools. The President stated that no replacement would be made to fill this vacancy prior to the annual meeting in October.

The revised copy of the PASFAA constitution was approved by executive council. Copies of the current constitution and the proposed revision have been mailed to members who are to review them prior to the annual meeting at which time they will be presented to the membership for a vote.

Conference plans are nearing completion. Members should shortly be receiving their announcements. If you have not received your conference mailing by August 24 contact Art James, Harrisburg Area Community College, Conference Chairman. Art has announced that Earl Pierce is serving as site coordinator. He also expressed with regret that Mike Tyson has resigned as member of the conference committee. Art stated that special recognition was due Mike for the fine job and assistance he rendered to the committee. It was also announced that special student conference fees will be available for this year's meeting.

The President has asked that we remind you that vital issues concerning PASFAA in addition to an informative program format will be covered at the annual conference. She urges all members of the Pennsylvania Financial Aid Community to try to be present.

At the July 16 meeting of the PASFAA Executive Council guidelines for PASFAA reimbursed travel were approved.

Government liason committee reported that they had met with PHEAA on May 21. The problems with clock hour award inequity are being pursued. Input was furnished to PACU concerning reauthorization of the CWS Program which was utilized in testimony given before the Ford Subcommittee on June 7. A response which was received regarding the consideration of CWSP funds versus parental contributions is reprinted on the following page in the hope it will help clarify any misinterpretations of this much discussed regulation.



DEPARTMENT OF HEALTH, EDUCATION, AND WELFARE
OFFICE OF EDUCATION
BUREAU OF STUDENT FINANCIAL ASSISTANCE
WASHINGTON, D.C. 20202

JUN 1 1979

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Mr. W. Arthur Switzer
Associate Director of
Financial Aid
Villanova University
Villanova, Pennsylvania 19085

Dear Art:

Thank you for your inquiry concerning prevention of an overaward under the Interim Final Regulations (IFR).

I regret any confusion which my conversation with Tom Lyons and my letter of May 3 seem to have caused. The problem appears to have arisen from less than exact use of terms which I shall try to clarify.

Section 175.8 (a)(7) of the IFR provides that when excess income (from CWS and other employment) equals \$200 or more above the student's need, continued employment under the CWS program must not be subsidized with funds allocated to the institution under the CWS program. In Section 175.14 (b) (2) (ii) the term "excess income" changes to "surplus earnings." The definition of surplus earnings appears in section 175.14 (e) meaning "the amount earned by the student which, when combined with previous earnings and other resources made available to the student from Federal and Non-Federal sources, exceeds the student's financial need by \$200." Finally, section 175.14 (d) (4) provides that if a student has surplus earnings and will enroll in the following academic year, the institution must treat the surplus earnings as a resource for the following academic year or as a substitute unless a GSL is used as a substitute.

Thus, surplus earnings do not contain Federal dollars. Also, "previous earnings" are from Federal and non-Federal sources under CWS, and the Federal funds cease when total earnings under CWS and other employment exceed student need by \$200 or more. So, no Federal funds are used as a substitute for expected family contribution.

I hope that this explanation will be helpful. If further help is needed, please let me know.

Sincerely,

Bill

Hubert S. Shaw
Acting Chief
Campus Based Branch
Policy and Program Development

STATE TRAINING--Dr. John F. Brugel, PASFAA State Trainer reports that The Pennsylvania Higher Education Assistance Agency has received approval and funding from the U. S. Office of Education to sponsor financial aid training programs for the 1979-80 academic year. Dr. Samuel Johnson, Deputy Director, PHEAA will again serve as the Administrator for the Pennsylvania State Student Financial Assistance Training Program.

The Coordinating Committee for this years program will consist of Messrs. Brugel and Johnson, Mrs. Renee Saleh and Mr. Salvatore Ciolino. This Committee is charged with developing general training goals and governing policy.

The Regional Training Coordinators for 1979-80 are:

Eastern Region - Mrs. Jocelyn Payne - Bryn Mawr College

Central Region - Mr. Donald Raley - Dickinson College

Western Region - Mr. Frederick Joseph - Indiana University of PA

NOTE: Individuals interested in serving on the 1979-80 SSFATP training faculty are encouraged to submit their resume and a letter of interest to the appropriate Regional Coordinator. Faculty for the training efforts to be initiated following the Fall Workshop will be selected on a continuing basis as specific training needs are identified. Factors to be considered in faculty selections are:

- (1) specific objectives of the training program
- (2) applicant aid experience
- (3) previous teaching and/or training experience

CONTRIBUTIONS NEEDED--The 1979 PASFAA Conference Committee will again hold a "Forms Fair" in conjunction with the annual conference. It's our opportunity to share ideas, information, forms, etc. Members are requested to submit:

1. Institutional aid applications
2. Student information brochures
3. Award letters
4. Reject letters
5. Loan information
6. Exit interview material
7. Work study documents
8. Special management or processing forms
9. Policies and procedures manuals
10. Any relevant document

Forward two copies of each form you're willing to share to:

Mr. Larry S. Sechney
Asst. Director of Financial Aid
Lehigh University
Alumni Memorial Building #27
Bethlehem, PA 18015

NASFAA CONFERENCE--Some of the highlights from the NASFAA conference held July 4-7 in Boston:

1. Leo Kornfeld dropped the bombshell announcing the change of independent student calculations. It is hoped that the technical amendment extending Title IV through 80-81 will pass. There is a provision in the amendment to legalize the revised treatment of independent students.
2. It appears that the major issues currently in financial aid under discussion as the re-authorization legislation wends its way through congress are:
 - A. The half cost issue for BEOG (it was noted that your suggestions are welcomed)
 - B. Opening Title IV monies to new areas, ie, graduate students
 - C. Title IV monies for less than half-time students
 - D. Should CWSP be expanded to include the private sector
 - E. SSIG funding, as not all states are matching the funds, is it an incentive?
 - F. Loans, there seems to be much discussion regarding total re-vamping of the loan programs. A bill, which you should review and provide input, has been introduced by Senators Edward M. Kennedy and Henry Bellmon.
3. The assignment of NDSL loan notes to OE for collection which may be included in your 78-79 fiscop report has been extended to August 22. NOTE: provisions to have the collected funds revert to the institution, less a collection fee, is included in the Title IV technical ammendment.

NEW JERSEY AWARDS--As we understand, NJHEAA will shortly be sending out a mailing with instructions which change the levels for eligibility for New Jersey SEN's. There is also to be a slight change (for the better) in the way in which the TAG Awards are calculated.

HELP--If you're aware of a change in financial aid personnel at your or another institution, please notify us so that membership mailing lists and invitations to prospective members may be kept up to date.

DR. JOHNSON RETIRES--Dr. Samuel J. Johnson, PHEAA Deputy Director for Regional and Special Affairs retired effective June 30. Dr. Johnson had been with the Agency since April, 1965. He worked closely with PASFAA in the coordination of the PHEAA Matching Funds Program and the SSFATP Training Program.

ACTING DIRECTOR NAMED TO REPLACE DR. JOHNSON--Barbara T. Williams has been named Acting Director for Regional and Special Programs. Barbara, who we are sure, is familiar to many of the PASFAA members, joined PHEAA in 1967 and most recently served as Grant Division Coordinator of School Relations.

PHEAA REGIONAL REALIGNMENT--The Doylestown and Pottsville Regional Offices of PHEAA will close on August 31. Pete Yosencheck will continue to serve that area and in addition will assume responsibility for the northeast region which was covered by the late J. Haggerty. Services for the region will be conducted through the Wilkes Barre regional office. (717) 826-1476

IMPORTANT DATES--

August 6 & 7: SSFATP, Host Inn, Harrisburg

August 22: Deadline for submission of NDSL notes to OE to be eligible for inclusion in the 78-79 fiscop report

September 3: HOLIDAY.....Since few labor longer under adverse rules and regulations than financial aid administrators, we sincerely hope each of you enjoys a well-deserved holiday.

September 10: PASFAA Executive Council Meeting

October 3-6: PASFAA 11th Annual Conference, Sheraton-Valley Forge

IT'S THAT TIME -- Time to provide nominees! You have either recently received or will be receiving shortly, a mailing from the Nominating Committee to submit nominees for PASFAA President Elect and Council Persons at large to be elected at the annual conference in October. Last year there was an approximate ten percent return on nomination requests! I'm certain we can do better. Give it some thought as to whom you would like to have represent you and make it a point to return your "Request for PASFAA Nominations".

IN MEMORIAM--Sr. Mary Lydia, Financial Aid Director, Alvernia College, passed away in March.

IN SYMPATHY--On behalf of the PASFAA Membership, condolences are extended to Art Switzer and Family for the untimely loss of their son on May 18 and the loss of Art's father who passed away in July.

MOVIN' ON--Along with the changes which we receive in regulations there are also changes in staffing in Pennsylvania aid offices; those who have made a change of which we are aware are listed in the "Membership Update"--it is with regret and best wishes for future success that we report the following:

Eugene R. Mariani, former PASFAA President and Director of Financial Aid at Duquesne University has left Pennsylvania and Financial Aid to accept a position at Dowling College in Oakdale, New York. Gene will be missed by many.

Sister Kathleen Mary Smith, former Director of Financial Aid at Mount Aloysius Jr. College and PASFAA Council Person for Two Year Schools has joined the staff of College Misericordia as Associate Director of Campus Ministry. Although the aid community has lost a valued member we wish Sister Kathleen well and are glad she is remaining in Pennsylvania and higher education.

Deborah J. Dwyer, former State Trainer and member of PASFAA Executive Council, effective September 1, 1979, has resigned as Director of Financial Aid at Muhlenberg College. Debbie is leaving financial aid to pursue a part-time career in Student Activities. Debbie too shall be missed by many in the aid community.

Mike Tyson, Director of Financial Aid at Williamsport Area Community College, effective August, 1979, will leave financial aid to return to teaching. Mike will be missed; however, we're certain he will do an outstanding job of teaching Math to WACC students.

Mary Ellen Gray, former Director of Admissions and Financial Aid at Community College of Allegheny County, Center-North, has left to become the Director of Admissions and Records at Northampton County Area Community College.

R. Randall Schenkel, Director of Financial Aid, United Wesleyan College, Allentown, effective July 1 became UWC's fiscal manager. Replacing Randy as Director of Financial Aid is Nancy Sacks.

MEMBERSHIP LIST UPDATE--Please make the following corrections:

Page 3 -- Miss Linda M. D'Amico

DELETE: Title & institutional affiliation

INSERT: Carnegie-Mellon University

5000 Forbes Avenue

Pittsburgh, PA 15213

(412) 578-2068

Mr. Frank M. Dutkovich, Jr.

DELETE: Institutional affiliation

INSERT: Duquesne University

Forbes Avenue

Pittsburgh, PA 15219

(412) 434-6607

Page 4 -- Miss MaryEllen Gray
DELETE: Title & institutional affiliation
INSERT: Director of Admissions & Records
Northampton County Area Community College
3835 Green Pond Road
Bethlehem, PA 18017
(215) 865-5351

Page 6 -- Sr. Mary Lydia
Deceased, March, 1979

Miss Jean M. Lynott
DELETE: Title & institutional affiliation
INSERT: Director of Financial Aid
University of Scranton
Linden & Monroe Sts.
Scranton, PA 18510
(717) 961-7400

Page 7 -- Mr. Peter Lysionek
DELETE: Title & institutional affiliation
INSERT: Director of Financial Aid
Harcum Junior College
Morris & Montgomery Avenues
Bryn Mawr, PA 19010
(215) 525-4100

Page 8 -- Mr. Eugene R. Mariani
DELETE: Title & institutional affiliation
INSERT: Dowling College
Oakdale, NY 11769

Miss Pamela A. Moran
DELETE: Title & Institutional affiliation
INSERT: American University, Washington, D. C. 20016

Page 10-- Mr. Larry S. Sechney
DELETE: Telephone number
INSERT: (215) 861-3181

Sr. Kathleen Mary Smith
DELETE: Title & institutional affiliation
INSERT: Associate Director, Campus Ministry
College Misericordia
Dallas, PA 18612
(717) 675-2181

Page 11 -- Mr. William E. Stanford
DELETE: Telephone Number
INSERT: (215) 861-3181 (NOTE: this correction also applies
to Mr. Stanford's number as it appears
on the PASFAA letterhead)

POSITION AVAILABLE--Applications are being accepted through July 31, 1979, for the position of Assistant Director of Financial Aid at Kutztown State College, Kutztown, PA. For particulars, contact Renee Saleh, Director of Financial Aid, Kutztown State College, (215) 683-4077.

POSITION AVAILABLE--The Williamsport Area Community College is seeking applications for the position of Director of Financial Aid. Qualifications include a minimum of a Bachelor's Degree, two years experience in Financial Aid and knowledge of data processing. For salary range and other particulars, call the WACC Personnel Office at (717) 326-3761 Ext. 314 or contact Mike Tyson at (717) 326-3761 Ext. 241.

POSITION AVAILABLE--Central Pennsylvania Business School, Summerdale, PA. has an opening for a Financial Aid Director. Central Penn is seeking an experienced person to administer a rapidly expanding financial aid office. Central Penn is a two-year proprietary institution serving approximately 700 students. It is located just 5 miles north of Harrisburg, PA. Send resume to Mr. Todd Milano, Central Penn Business School, Summerdale, PA, 17093.

POSITION AVAILABLE--Position of Director of Financial Aid is available at Mt. Aloysius Junior College. For particulars, contact Dr. James Gallagher, Mount Aloysius Junior College, William Penn Highway, Cresson, PA, 16630, or telephone (814) 886-4131.

POSITION AVAILABLE--Position of Director of Financial Aid is available September 1, 1979. Candidates are required to have at least a Bachelor's Degree and a minimum of three full years experience as an aid administrator. Submit resumes or request information: R. Dale LeCount, Dean of Students, Muhlenberg College, Allentown, PA, 18104, or telephone (215) 433-3191 Ext. 240.

POSITION AVAILABLE--Through July 27, 1979, applications are being accepted for an Assistant Director, Business Management - Financial Aid at the University of California, Davis. Must have extensive background in data processing management, budget management and accounting procedures; excellent management, supervision and written/oral communication skills; and experience in financial aid administration. Apply to: Mr. Art Williams, Personnel Office, 312 Mrak Hall, University of California, Davis, Davis, CA, 95616.

FROM THE EDITOR--This is the final issue of the PASFAA Newsletter for 1978-79. I wish to thank all who have assisted with the publication. Your items, comments and support were appreciated. A special thanks to the Editorial Board Members: Jeff Zellers and Debbie Hock for their assistance. I look forward to seeing you in October and should you have any comments, suggestions, or wish to volunteer to serve on the committee for 1979-80, please make it a point to contact me at the PASFAA Conference. All items for the November Newsletter should be forwarded to me by Friday, November 2, 1979. Submit them to: Catherine D. Kratzer, Director of Financial Aid, Northampton County Area Community College, 3835 Green Pond Road, Bethlehem, PA 18017.

PASFAA MEMBERSHIP LIST 1978-79

Addendum No. 2

Active Members

Miss Barbara L. Brairton
Financial Aid Officer
Orra Jean Beauty & Men's
Hairstyling Academy
202 West 11th Street
Erie, PA 16501

Mrs. Joyce A. Calamia
Counselor/Financial Aid Officer
St. Agnes Medical Center School
of Nursing
1900 South Broad Street
Philadelphia, PA 19145

Mr. Benjamin H. Comfort, Director
Williamsport School of Commerce
430 High Street
Williamsport, PA 17701

Mr. William M. Coward, Director
Cambria-Rowe Business College
221 Central Avenue
Johnstown, PA 15902

Mr. Joseph A. Crowe
Financial Aid Officer
Wilma Boyd Career School
Chatham Center
Pittsburg, PA 15219

Mr. Raymond O. Eck
Financial Aid Officer
South Hills Business School
1315 South Allen Street
State College, PA 16801

Mrs. Rimona Friedberg
Fiscal Officer
Philadelphia Training Center
2209-11 Chestnut Street
Philadelphia, PA 19103

Miss Edith Gebadlo
Associate Director School of
Nursing
Financial Aid Officer
Uniontown Hospital School of
Nursing
500 West Berkely Street
Uniontown, PA 15401

Ms. Victoria Lamro, Administrator
New Castle School of Trades
R. D. #1
Pulaski, PA 16143

Miss Doris J. Lightner
Acting Director
Frankford Hospital School of
Nursing
4917 Penn Street
Philadelphia, PA 19124

Ms. E. Robin McClane
Acting Director
Computer Communications Institute
6910 Market Street
Upper Darby, PA 19082

PASFAA MEMBERSHIP LIST 1978-79
ADDENDUM NO. 2 (Cont'd)

Active Members

Mr. R. Keith McNally
Director of Admissions
New Kensington Commercial School
945 Greensburg Road
New Kensington, PA 15068

Mr. Edward R. McNutt, President
Monroeville School of Business
3755 William Penn Highway
Monroeville, PA 15146

Miss Mary Lee Oberdorfer, Director
Computer Communications Institute
6910 Market Street
Upper Darby, PA 19082

Associate Member

Ms. Margaret O. Henry
356 Greendale Road
York, PA 17403