




NASFAA Authorized Event Overview of The Campus-Based Programs

National Association of Student
Financial Aid Administrators

**Overview of the
Campus-Based Programs**
A NASFAA Authorized Event*


Presented by
Joan Hock/PASFAA Fundamentals Workshop
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Agenda

- Common Provisions
- Federal Supplemental Educational Opportunity Grant (FSEOG)
- Federal Work-Study (FWS)
- Federal Perkins Loan


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Application Process

- Schools apply to the U.S. Department of Education

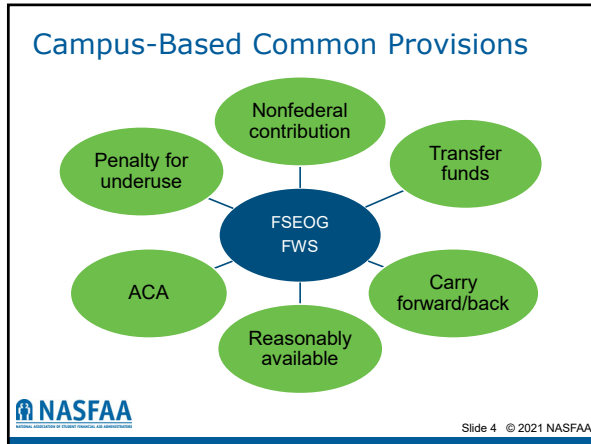
Participation	Federal Funds
E-App	FISAP

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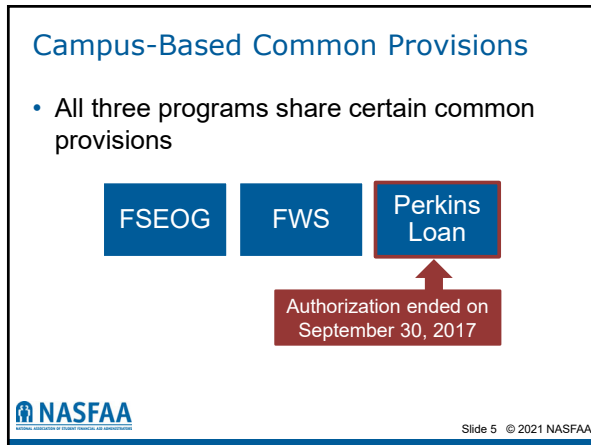
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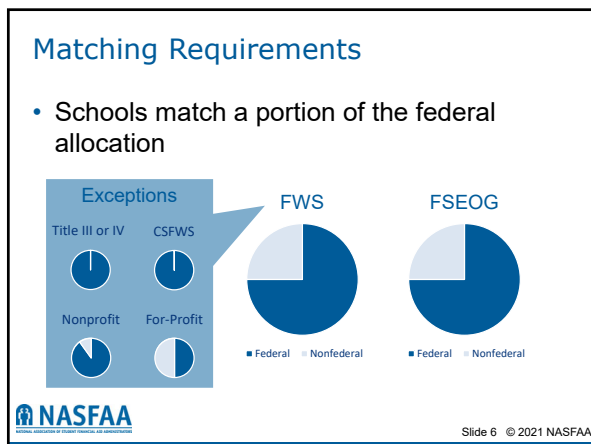
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Transfer of Funds Between Programs

- Schools may transfer campus-based funds
 - Up to 25% of FWS total allocation

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Transfer of Funds Between Programs

- Schools may transfer campus-based funds
 - Up to 25% of FSEOG total allocation, but only to FWS

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Carry-Forward Option

- Schools may carry forward up to 10% of current allocation for:
 - FWS
 - FSEOG
- Funds must be spent first and matched using next year's funds

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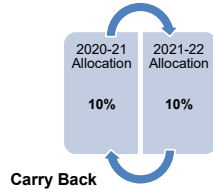


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Carry-Back Option

- Schools may carry back up to 10% of current allocation for:
 - FWS
 - FSEOG
- Summer options
- Funds must be matched



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CARES Act - *changes to Campus Based*



- 19/20 and 20/21 award years
- Waives the institutional share requirement
- Institutions may reimburse themselves for disbursements after March 13, 2020 for non federal share
- Can transfer up to 100% of unexpended FWS allocation to SEOG



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Administrative Cost Allowance

-  Running a Community Service FWS Program
-  Training FWS tutors
-  Complying with consumer information requirements
-  Payment of staff salaries
-  Office equipment and supplies
-  Travel, such as for training



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Underutilization of Allocation

- Schools must reallocate unspent funds
- Returning more than 10% of an allocation will affect future allocations
 - Waiver of the penalty may be requested



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FSEOG Student Eligibility

- Meet general eligibility criteria
- Demonstrate financial need

$$\begin{array}{l} \text{Cost of attendance (COA)} \\ - \text{Expected family contribution (EFC)} \\ \hline = \text{Financial need} \end{array}$$

- Pursuit of first baccalaureate degree
- Funds may be prorated if less than full time



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FSEOG Annual Amounts

- Offered for one year at a time
 - Minimum: \$100
 - Maximum: \$4,000
- School determines amounts
- Maximum of \$4,400 during study abroad




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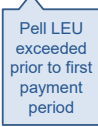
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FSEOG Selection Groups

First group: 

Second group:  



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FSEOG - Selection Groups

First group:
Select lowest EFC students who will also receive Pell that award year

Second group
If all Pell awarded select students with lowest EFC not receiving Pell. Exceeded LEU

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CARES Act - Emergency FSEOG

- May use any amount of FSEOG allocation to award emergency FSEOG grants to assist Undergrad or Grad for unexpected expenses, unmet need as the result of a qualifying emergency.
- Continued for 20/21 award year
- The normal awarding rules for SEOG are waived for emergency funds.
- FSEOG emergency grants are not considered Estimated Financial Assistance.

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FWS Student Eligibility

- Meet general student eligibility criteria
- Demonstrate financial need
- Undergraduate and graduate students
 - No minimum or maximum amount designated by ED
- School determines offered amounts



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Use of FWS Funds

- School may use its allocation in several ways



Federal share of FWS wages



Travel to community service FWS job



Training for FWS employment



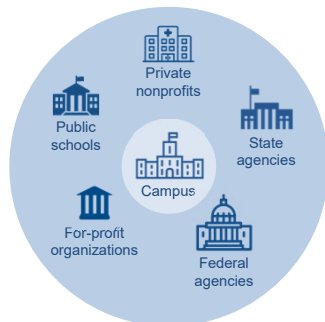
Portion of any JLD or Work-Colleges costs



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Eligible Employment



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Eligible Employment

- On campus or off campus employers
- May need to include work:
 - In the public interest
 - Related to student's educational program
 - Not involving solicitation of other potential students



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Eligible Employment

- Federal, state and local employment laws apply
- Cannot displace regular employees
- May need off-campus employment agreement
- May receive academic credit
 - Student cannot be paid to attend class, lab, etc.



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Payments to Students

- Students must be paid for time worked

Undergraduate	Graduate
Hourly	Hourly or Salary

- At least federal minimum wage
- At least monthly



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Payments to Students

- Schools may use various payment methods
 - Nonfederal share may be in noncash contributions
 - Federal share cannot pay fringe benefits or employer share of mandatory payments
- Students may be exempt from:
 - Withholdings
 - FICA taxes
- Disaster-affected students may be paid FWS



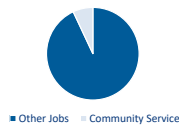
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Community Service Requirement

- Must spend at least 7% of FWS allocation for work of benefit to community
- Must employ at least one reading tutor
- School returns unspent portion of 7% requirement
 - Waiver may be requested

FWS Allocation



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Community Service Requirement

- Must be services designed to improve quality of life or solve problems for community members
 - On-campus CS positions must be open to the public
 - Encouraged to include jobs promoting civic education and disaster preparedness
- Must inform FWS students about CS jobs
- May pay for travel time to/from CS jobs



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Learning Activity: FWS Community Service Jobs

1. Marcia is a political science major and wants to work evenings and weekends for her state senator as an aide providing clerical support in his candidacy for re-election.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
2. Peter is attending Lake Pontchartrain Community College in New Orleans, Louisiana, and he wants to work evenings and weekends on a community emergency preparation and response training project, which also provides weatherization of low-income housing.	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
3. Greg is a child development major and wants to work as a childcare service provider in an on-campus childcare facility for university faculty and staff.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

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Learning Activity: FWS Community Service Jobs

4. Jan is seeking her Master of Education degree and wants to work as a substitute mathematics or science teacher at a local high school on days on which she does not have classes.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
5. Cindy is an instructional design major and wants to work weekends as an instructional aide who prepares materials in a family literacy project that provides services to families of local preschool-age children.	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
6. Bobby is an environmental sciences major and wants to work evenings and weekends in a conservation corps program which provides services for insect, disease, rodent, and fire prevention and control in a low-income housing area.	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No

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The Perkins Loan Program

- Program changed over time

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Perkins Loan Amounts

- Offered for one year at a time

	Annual Limit	Aggregate Limit
Undergraduate	\$5,500	\$27,500*
Graduate	\$8,000	\$60,000**

* Students in first or second year of a program could not exceed \$11,000.
 ** Includes all undergraduate borrowing.

- Loan limits could be exceeded by up to 20% for study abroad students



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Master Promissory Note

- Legal contract obligating student to repay
- Borrower signed the Perkins MPN approved by ED
 - Paper
 - eMPN
- Single-year or multi-year option



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Disclosures and Counseling

- Pre-disbursement disclosures, in writing
- Exit counseling, in person or electronically
 - Before student ceased half-time enrollment, graduated or left school
 - Within 30 days of learning student left or did not complete exit counseling
 - School collected borrower information
- Repayment disclosures provided in writing



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Perkins Loan Repayment

- Grace period
 - Initial
 - Post-deferment
- Repayment period of 10 years determines monthly payment amounts
- Eligible for deferment, forbearance, cancellation, and default rehabilitation



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- What are your school's policies for offering FSEOG funds?
- What types of FWS jobs are offered by your school? How much do you pay your FWS employees?
- Should schools be required to spend their FWS funds on community service jobs for students? What percentage?
- How has your school managed the close-out of the Perkins Loan Program?



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Agenda – Recap

- Common Provisions
- Federal Supplemental Educational Opportunity Grant (FSEOG)
- Federal Work-Study (FWS)
- Federal Perkins Loan



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